

Flexible Spending Account (FSA) Enrollment Form

I. Account Holder Profile Information

| First Name: | | Last Name: | | | SSN: |
|---|--------------|---|-------------|--------------------|------|
| Date of Birth: | | Email Address: | | | |
| Mailing Address Line 1: | | | | | |
| Mailing Address Line 2: | | | | | |
| City: | | State: | | | Zip: |
| Home Phone: | ome Phone: | | Cell Phone: | | |
| Marital Status: 🗆 Married 🛛 Single | | | Employer: | | |
| II. Election | | | | | |
| I authorize my employer to make the following pre-tax deductions from my paycheck according to the elections I have chosen below. These elections cannot be changed until the beginning of the next plan year or if I have a qualifying event such as marriage, divorce, death, or birth. I will only submit claims for reimbursement or through my VISA that are eligible. If I am reimbursed for a claim that wasn't eligible, I will be responsible for paying the ineligible amount back into the plan through sending payment or having it deducted from my paycheck. | | | | | |
| Effective Date: | | 1 st Payroll Deduction Date: | | | |
| Number of Payrolls this plan year: □52 □26 □24 □12 □Other # | | | | | |
| Healthcare Standard FSA | Employee Anr | Annual Election: \$ Per Pay Period Election: \$ | | eriod Election: \$ | |

| Healthcare Limited FSA (Only If enrolled in a HSA) | Employee Annual Election: | \$ Per Pay Period Election: \$ |
|---|---------------------------|-----------------------------------|
| Dependent Care Account | Employee Annual Election: | \$ Per Pay Period Election: \$ |

III. Direct Deposit Setup

| Bank Name: | | Checking Saving | JON SMITH 1234 8th ST. S. 5 FARGO, ND 58102 | DATE | 1200 |
|-----------------|--------|------------------|---|------------|---------|
| Account Number: | | | New To The DROUG OF | .) \$ | |
| Routing Number: | | | | Di | OLLAPE. |
| Address: | | | MEMO | | _ |
| City: | State: | Zip: | | | |
| | | · | Routing Number Acco | unt Number | |

IV. Debit Card

| A Debit Card will automatically be issued in the account holders name and shipped to the address above. Once the enrollment is | | | | | |
|--|------|-------------------------|---------------|--|--|
| processed it should arrive within 10-14 days. | | | | | |
| Note: To issue separate debit cards to any dependents 18 years of age or older, please complete the following section. | | | | | |
| Name: | DOB: | SSN: | Relationship: | | |
| Name: | DOB: | SSN: | Relationship: | | |
| V. Authorization | | | | | |
| Signature | Date | Employer Authorization: | | | |

**Please be sure to return this form to your employer for approval. **